



UNIVERSITY
OF OREGON

International Student Scholarship Tax Information

The University of Oregon departments and staff are not permitted to assist with federal or state tax for preparations or any personal tax related questions

1042-S International students receiving **net scholarship awards** that exceed qualified tuition and related education expenses, as defined by the IRS, will receive a 1042-S from the University. Even if they claimed income tax treaty. The student will use the information on their 1042-S form to file Federal and Oregon yearly tax forms (e.g. 1040NR-EZ and Oregon 40N). **Form will be mailed to student by UO Business Affairs Office Tax staff no later than March 15, 2022.

8843 All F, J, M or Q status must file this form even if not employed or no wages received. <https://www.irs.gov/forms-pubs/about-form-8843>

1040NR Non-Tax Resident employee will use this form to file their Federal taxes with the Internal Revenue Service (IRS) by April 15th using the information from their W-2 and/or 1042-S forms. <https://www.irs.gov/forms-pubs/about-form-1040-nr>

Oregon 40N Non-Resident Oregon State year-end tax filing form. Employee will use this form to file their Oregon State taxes with the Oregon Dept. of Revenue by April 15th using the information from their W-2 and/or 1042-S forms. <https://www.oregon.gov/dor/programs/individuals/pages/what-form.aspx>

Other Resources

UO ISSS Tax Filing Support Webpage <https://iss.uoregon.edu/tax-filing-support>

Sprintax (TurboTax) - online tax filing at no cost to you Click here: https://taxprep.sprintax.com/uni-lp.html?utm_ref=uni-of-oregon-lp&utm_content=prmc

to set up your account and have access to the discount code to use on Sprintax. This unique discount code (21UOR500F) will cover the costs of the federal tax return and 8843 at no cost to you.

NAEA - search for tax experts/help <https://taxexperts.naea.org/>

Federal Tax Form 1040NR <https://www.irs.gov/forms-pubs/about-form-1040-nr>

Oregon Tax Form OR-40-N <https://www.oregon.gov/dor/programs/individuals/pages/what-form.aspx>

8843 Form <https://www.irs.gov/forms-pubs/about-form-8843>

Non-Resident or Resident, which form to file?

<https://www.irs.gov/individuals/international-taxpayers/aliens-which-form-to-file>

Federal Tax Information <https://www.irs.gov/individuals/international-taxpayers/taxation-of-nonresident-aliens>

IRS Publication 519, U.S. Tax Guide for Aliens <https://www.irs.gov/forms-pubs/about-publication-519>

International Tax Resident (Substantially Present, and Permanent Resident) file US Resident year-end tax forms (Federal 1040 and Oregon OR-40)